

<b>Code</b>	<b>SHB</b>
<b>Company name</b>	Saigon Hanoi Commercial Joint Stock Bank
<b>Date</b>	12//23/2021
<b>Subject</b>	Result of share public offering

**Content:**

On December 23, 2021, Saigon Hanoi Commercial Joint Stock Bank reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Saigon Hanoi Commercial Joint Stock Bank
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering and issuing volume: 539,154,742 shares
5. Offering price: VND12,500/share
6. Estimated mobilized capital: VND6.739.434,275,000
7. Time for subscription and payment:
  - To offer shares to existing shareholders: from November 19, 2021 to December 08, 2021.
  - For the fractional shares, unsold shares: from December 17, 2021 to December 22, 2021.
  - Ending date: December 22, 2021.
  - Time for transferring shares: expected in January 2022.

II. Result of the public offering:

<b>Investor</b>	<b>Offering price (VND/share)</b>	<b>Offering volume (share)</b>	<b>Registered volume (share)</b>	<b>Distributed volume (share)</b>	<b>Number of investors (person)</b>	<b>Distributed investors (person)</b>	<b>Undistributed investors (person)</b>	<b>Remaining shares (share)</b>	<b>Distributed ratio (%)</b>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	12,500	539,154,742	522,389,450	522,389,450	24,185	24,185	0	16,765,292	96.89%
2. To handle the undistributed shares	12,500	16,765,292	16,765,292	16,765,292	3	3	0	0	3.11%
<b>Total</b>		<b>539,154,742</b>	<b>539,154,742</b>	<b>539,154,742</b>	<b>24,185</b>	<b>24,185</b>	<b>0</b>	<b>0</b>	<b>100%</b>
1. Local investors	12,500	519,311,487	520,549,878	520,549,878	24,021	24,021	0	0	96.55%
2. Foreign shareholders	12,500	19,843,255	18,604,864	18,604,864	164	164	0	0	3.45%

<b>Total</b>		<b>539,154,742</b>	<b>539,154,742</b>	<b>539,154,742</b>	<b>24,185</b>	<b>24,185</b>	<b>0</b>	<b>0</b>	<b>100%</b>
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III. Summary result:

1. Total distributed shares: 539,154,742 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: VND6,739,434,275,000
3. Total expenses: VND353,350,000
4. Total net proceeds after the public offering: VND6,739,080,925,000

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
<b>I</b>	<b>Local investors, Foreign investors</b>				
1	Local investors	45,406	2,570,455,088	25,704,550,880,000	96.37%
1.1	State	8	32,931,624	329,316,240,000	1.23%
1.2	Institution	125	648,557,981	6,485,579,810,000	24.31%
1.3	Individual	45,273	1,888,965,483	18,889,654,830,000	70.82%
2	Foreign investors	333	96,914,711	969,147,110,000	3.63%
2.1	Institution	38	95,255,299	952,552,990,000	3.57%
2.2	Individual	295	1,659,412	16,594,120,000	0.06%

	<b>Total (1+2)</b>	<b>45,739</b>	<b>2,667,369,799</b>	<b>26,673,697,990,000</b>	<b>100%</b>
<b>II</b>	<b>Foundation shareholders, major shareholders and other shareholders</b>				
1	Foundation shareholders	0	0	0	0%
2	Major shareholders	1	266,682,746	2,666,827,460,000	9.998%
3	Shareholders holds less than 5% of number of outstanding voting shares	45,738	2,400,687,053	24,006,870,530,000	90.002%
	<b>Total (2+3)</b>	<b>45,739</b>	<b>2,667,369,799</b>	<b>26,673,697,990,000</b>	<b>100%</b>

V. List and owning ratio of major shareholders:

<b>No.</b>	<b>Name of investor</b>	<b>Owning volume</b>	<b>(%) Ratio</b>
1	T&T Group	266,682,746	9.998%